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福萊特玻璃集團股份有限公司

福萊特玻璃集團有限公司

(a joint stock company incorporated in the People's Republic of China with limited liability)
(Stock Code: 6865)

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This announcement is made by Flat Glass Group Co., Ltd. (the “Company”) pursuant to Rule 13.51(1) of the Rules Governing the Listing of Securities (the “Rules”) on The Stock Exchange of Hong Kong Limited (the “Exchange”).

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Reference is made to the circular (the “Circular”) of the Company dated 4 December 2023 and the announcements dated 30 October 2023 and 22 December 2023 in relation to the grant of general mandate to the Board to repurchase H shares of the Company (the “Mandate”). Unless otherwise defined, capitalised terms used in this announcement shall have the same meanings as those defined in the Circular.

During the period from 22 December 2023 to 17 June 2024, the Company has made a total repurchase of 8,285,000 H Shares, accounting for 0.35% of the total issued share capital and 1.84% of the total number of issued H Shares on the date when the General Mandate was approved by the general meeting and class meetings of the Company. On 5 August 2024, the repurchased H Shares were cancelled and the registered capital of the Company will be reduced by RMB2,071,250.00. The Board has proposed to amend the relevant provisions in the Articles of Association to reflect such changes in the Company’s registered share capital and total number of issued Shares.

The specific amendments to the Articles of Association are as follows:

B r d	A r d
Article 6 The registered capital of the Company is RMB587,831,070.25.	Article 6 The registered capital of the Company is RMB 585,759,820.25 .
Article 20 The Company has a total of 2,351,324,281 issued shares. The capital structure of the Company comprises of 2,351,324,281 ordinary shares, including 1,901,324,281 domestic shares (A shares), accounting for 80.86% of the total issued shares of the Company and 450,000,000 overseas-listed foreign shares (H shares), accounting for 19.14% of the total issued shares of the Company.	Article 20 The Company has a total of 2,343,039,281 issued shares. The capital structure of the Company comprises of 2,343,039,281 ordinary shares, including 1,901,324,281 domestic shares (A shares), accounting for 81.15% of the total issued shares of the Company and 441,715,000 overseas-listed foreign shares (H shares), accounting for 18.85% of the total issued shares of the Company.

Save for the above-mentioned amendments, the other provisions of the Articles of Association will remain unchanged.

A circular containing, among others, details of the proposed amendments to the Articles of Association and the Rules of Procedures for GM and the notice convening the 2024 First EGM will be dispatched to the Shareholders in due course.

By order of the Board of

Shanghai Shengmu Dairy Co., Ltd.

 

Chairman

Jiaxing, Zhejiang Province, the PRC

25 October 2024

As at the date of this announcement, the executive Directors are Mr. Ruan Hongliang, Ms. Jiang Jinhua, Ms. Ruan Zeyun, Mr. Wei Yezhong and Mr. Shen Qifu, and the independent non-executive Directors are Ms. Xu Pan, Ms. Hua Fulan and Ms. Ng Yau Kuen Carmen.