

香港交易及結算所有限公司及香港聯合交易所有限公司對本公告的內容概不負責，對其準確性或完整性亦不發表任何聲明，並明確表示，概不對因本公告全部或任何部分內容而產生或因依賴該等內容而引致的任何損失承擔任何責任。



福萊特玻璃集團股份有限公司

Flat Glass Group Co., Ltd.

(於中華人民共和國註冊成立的股份有限公司)

(股份代號：6865)

海外監管公告

本公告乃由福萊特玻璃集團股份有限公司(「**本公司**」)根據香港聯合交易所有限公司證券上市規則第13.10B條作出。

以下為本公司於上海證券交易所網站刊登之《福萊特玻璃集團股份有限公司公開發行A股可轉換公司債券上市公告書》，僅供參閱。

承董事會命

福萊特玻璃集團股份有限公司

董事長

阮洪良

中國浙江省嘉興市，二零二二年六月八日

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2			5.00	9.80%
3			5.00	9.80%
4			4.00	7.84%
5			4.00	7.84%
6			4.00	7.84%
7			4.00	7.84%
8			4.00	7.84%
9			4.00	7.84%
10			4.00	7.84%
11			4.00	7.84%
12			1.50	2.94%

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15		120.00	0.36%	480.00	0.27%
16		90.00	0.27%	360.00	0.20%
17		30.00	0.09%	120.00	0.07%
18		-	-	45,000.00	25.00%

	600,000,000	30.77%
	150,000,000	7.69%

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	790,980,000	40.47%
A	340,980,000	17.45%
H	450,000,000	23.02%
Ⅶ	1,954,600,000	100.00%

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16,918,053.10 2,483,081,943.69

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	1,248,165,147.00	58.50%
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	6,038,900.00	0.28%
	1,220,144,510.00	57.19%
	56,524,510.00	2.65%
	1,163,620,000.00	54.54%
	21,981,737.00	1.03%
	21,981,737.00	1.03%
	-	-
	885,475,718.00	41.50%

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	21,981,737.00	1.02%
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	898,028,107.00	41.84%
A	448,028,107.00	20.88%
H	450,000,000.00	20.97%
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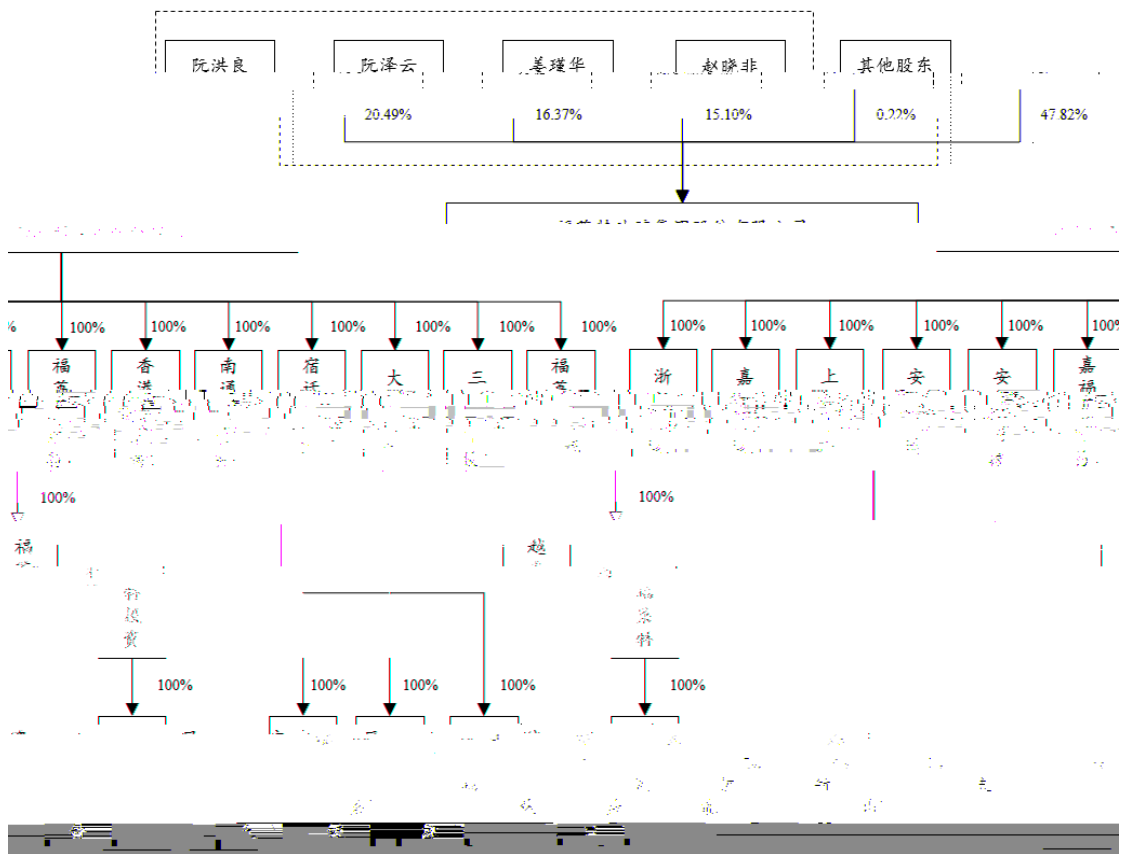
700,000

			1%
			6%
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4			324,081,600	15.10%	-
5			46,801,800	2.18%	-
6			31,201,200	1.45%	-
7			31,201,200	1.45%	-
8			22,361,791	1.04%	-
9			21,060,298	0.98%	-

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2019	2020	2021	2022	1-3	78.80%
83.98%	82.11%	89.21%			

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2019	2019	22 3921 2019 2,278.8642 366 1,812.3316 3,555 466.5326
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	GB/T 37784-2019	
	JC/T 1079-2020	
	GB/T 28804-2012	
	GB/T 23148-2008	

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2016 12 8 “

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50% “ ” 2020 12

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65% 25%

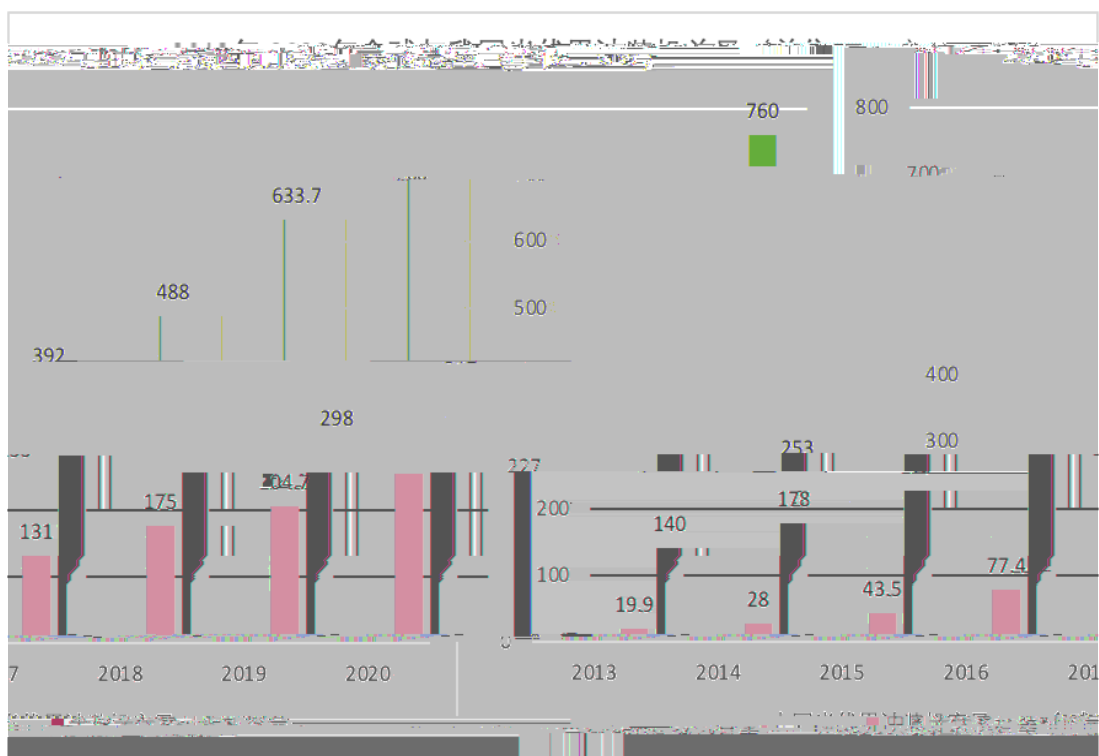
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2013 19.9GW 2020

253GW



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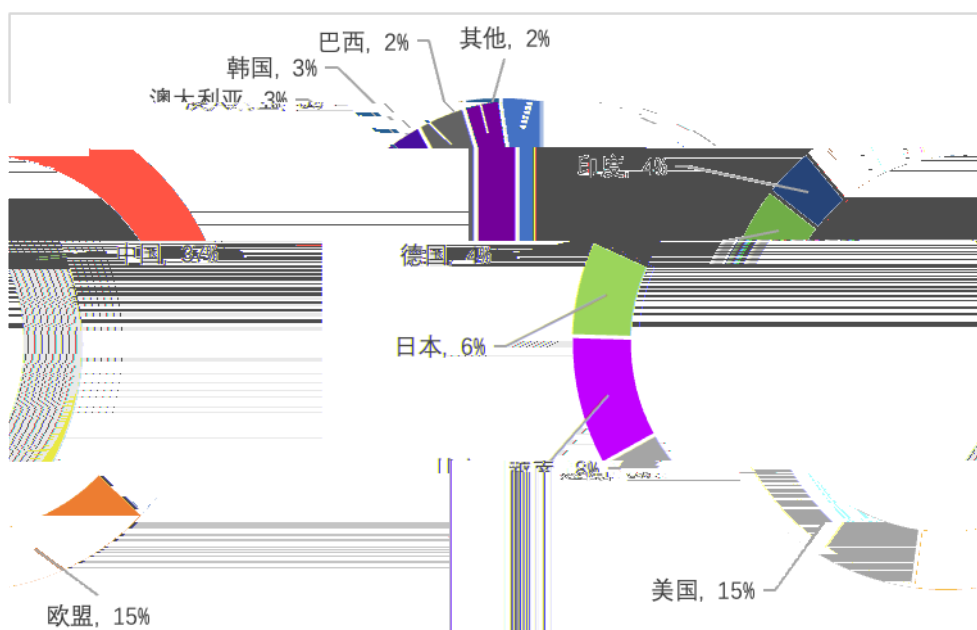
48.2GW

60.1%

37% 2020

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CPIA 2021

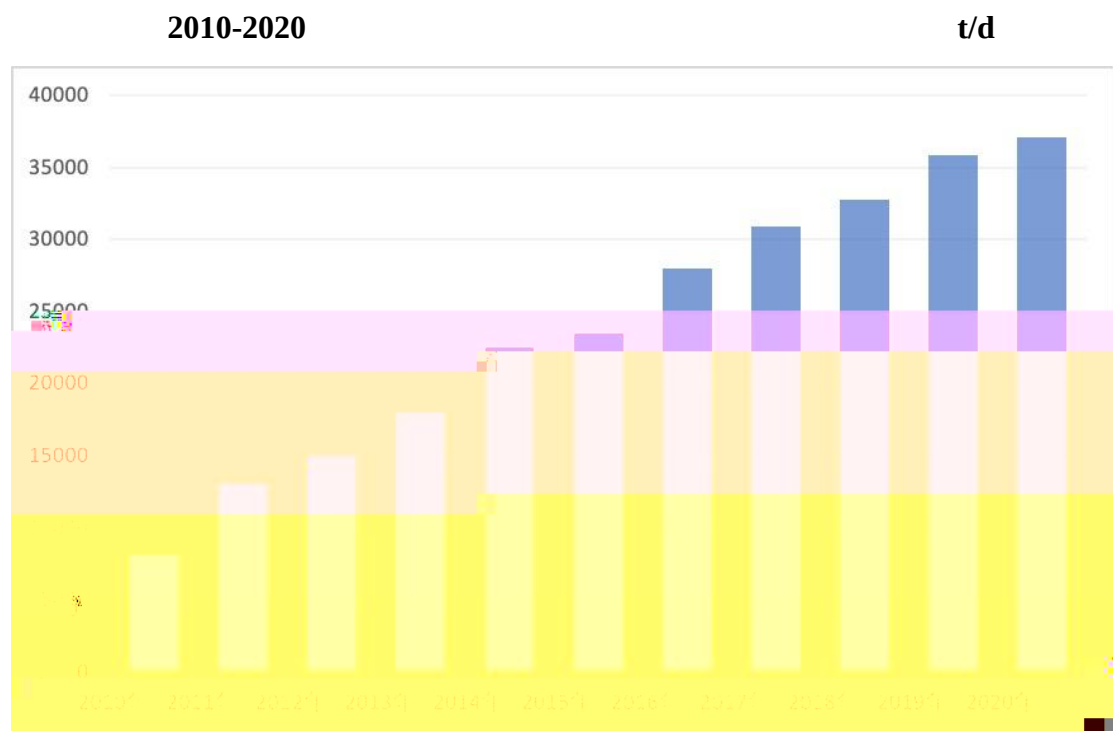
55GW “ ”

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 29,990t/d 46,634t/d



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71.40% 12.80%
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	2022 1-3	2021	2020	2019
	662.07	1,049.82	40.50	7.53
	6,552.74	21,318.01	2,376.94	8,663.85
	4,848.21	23,329.59	11,155.43	15,300.30
	12,063.01	45,697.42	13,572.86	23,971.68
	350,890.08	871,322.81	626,041.78	480,680.40
	3.44%	5.24%	2.17%	4.99%

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2		66,515.96	65,800.00
3	1,500	20,697.75	19,700.00
4		120,000.00	120,000.00
VII		446,526.41	400,000.00

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1	75	239,312.70	194,500.00
2		66,515.96	65,800.00
3	1,500	20,697.75	19,700.00
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(本页无正文)



联席主承销商：中国国际金融股份有限公司