

**FGG**

**福萊特玻璃集團股份有限公司**  
**Flat Glass Group Co., Ltd.**

## INTRODUCTION

THIS AGREEMENT WAS MADE ON THE 27<sup>th</sup> DAY OF \_\_\_\_\_ 2021 (THIS DATE), BETWEEN \_\_\_\_\_, OF THE FIRST PART, AND \_\_\_\_\_, OF THE SECOND PART, WHEREBY THE PARTIES HAVE AGREED THAT THE PARTIES SHALL ENTER INTO AN AGREEMENT FOR THE SALE OF THE SHARES OF \_\_\_\_\_, OF THE COMPANY, FOR THE CONSIDERATION OF 3.65 \_\_\_\_\_.

## THE AGREEMENT

THE PARTIES HAVE AGREED THAT THE PARTIES SHALL ENTER INTO AN AGREEMENT FOR THE SALE OF THE SHARES OF \_\_\_\_\_, OF THE COMPANY, FOR THE CONSIDERATION OF 3.65 \_\_\_\_\_.

**Date:** 27 \_\_\_\_\_ 2021

**Parties:**

- (1) \_\_\_\_\_;
- (2) \_\_\_\_\_;
- (3) \_\_\_\_\_.

**Subject Matter:** THE PARTIES HAVE AGREED THAT THE PARTIES SHALL ENTER INTO AN AGREEMENT FOR THE SALE OF THE SHARES OF \_\_\_\_\_, OF THE COMPANY, FOR THE CONSIDERATION OF 3.65 \_\_\_\_\_ ( **Consideration** ),

**Basis of the Consideration:** \_\_\_\_\_ ( **Valuation** )

ON THE 31<sup>st</sup> DAY OF \_\_\_\_\_ 2021, \_\_\_\_\_, OF THE FIRST PART, AND \_\_\_\_\_, OF THE SECOND PART, HAVE AGREED THAT THE PARTIES SHALL ENTER INTO AN AGREEMENT FOR THE SALE OF THE SHARES OF \_\_\_\_\_, OF THE COMPANY, FOR THE CONSIDERATION OF 3.65 \_\_\_\_\_.

**Payment Terms:**

- 100% at the time of order  k
- 60% at the time of order  10% at the time of delivery  E
- 30% at the time of order  10% at the time of delivery
- 10% at the time of order

**Deposit:**

700 ( **Deposit** )  
 10

**Source of Funding:**

State of Tennessee  Federal Government  Other: \_\_\_\_\_

**Conditions Precedent:**

E.T. shall be subject to the following conditions precedent, which shall be a condition precedent to the award of the contract:

- ( )  E.T. shall be subject to the following conditions precedent, which shall be a condition precedent to the award of the contract:
  - ( )  E.T. shall be subject to the following conditions precedent, which shall be a condition precedent to the award of the contract:
  - ( )  E.T. shall be subject to the following conditions precedent, which shall be a condition precedent to the award of the contract:
  - ( )  E.T. shall be subject to the following conditions precedent, which shall be a condition precedent to the award of the contract:
  - ( )  E.T. shall be subject to the following conditions precedent, which shall be a condition precedent to the award of the contract:
  - ( )  E.T. shall be subject to the following conditions precedent, which shall be a condition precedent to the award of the contract:
  - ( )  E.T. shall be subject to the following conditions precedent, which shall be a condition precedent to the award of the contract:

**Long Stop Date:**

E.T. shall be subject to the following conditions precedent, which shall be a condition precedent to the award of the contract: 12 \_\_\_\_\_

**Termination:**

E.T. shall be subject to the following conditions precedent, which shall be a condition precedent to the award of the contract:



## Information of the Seller

24 2015, 50% (戚慶亮), 50% (陳勇)

## Information of the Target Companies

27 2011, ( 3490002020037130149488) 0.2288 k<sup>2</sup>.

6 2003, ( 3400002010127140109771) 0.2009 k<sup>2</sup>.

31 2019 31 2020

| Unaudited net profit (loss)<br>(before taxation)        |   |
|---|---|
| For the<br>year ended<br>31 December<br>2019<br>( '000) | For the<br>year ended<br>31 December<br>2020<br>( '000) |
| -27,031.4   | -3,976.9  |
| -150,821.1  | 107,729.8   |

**Unaudited net profit (loss)  
(after taxation)**

| <b>For the<br/>year ended<br/>31 December<br/>2019</b> | <b>For the<br/>year ended<br/>31 December<br/>2020</b> |
|--|--|
| ( '000)  | ( '000)  |

|  |            |          |
|--|------------|----------|
|  | 20,274.2   | -3,129.0 |
|  | -146,434.7 | 74,589.3 |

30 2021,

| <b>Unaudited<br/>total assets</b> | <b>Unaudited<br/>net assets</b> |
|-----------------------------------|---------------------------------|
| ( '000)                           | ( '000)                         |

|  |           |           |
|--|-----------|-----------|
|  | 534,842.4 | 48,421.1  |
|  | 340,219.2 | -17,432.3 |

**LISTING RULES IMPLICATIONS**

14 E 5% 25%,

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E

21

(上市公司重大資產重組管理辦法)

E

'k

## GENERAL

As the Acquisition is subject to the satisfaction of the conditions precedent as provided in the Equity Transfer Agreement which may or may not be fulfilled, Shareholders and potential investors of the Company are advised to exercise caution when dealing in the Shares.

## DEFINITIONS

As the Acquisition is subject to the satisfaction of the conditions precedent as provided in the Equity Transfer Agreement which may or may not be fulfilled, Shareholders and potential investors of the Company are advised to exercise caution when dealing in the Shares.

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安大華東方礦業有限公司(

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27 2011

E 27 2021

安鳳砂礦業集團有限公司(

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24 2015

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安三力礦業有限責任公司( )\*)  
6 2003

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**Flat Glass Group Co., Ltd.**  
**Ruan Hongliang**

27 2021

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