

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.

FGG

福萊特玻璃集團股份有限公司
Flat Glass Group Co., Ltd.

(a joint stock company incorporated in the People's Republic of China with limited liability)
(Stock Code: 6865)

ANNOUNCEMENT

APPROVAL BY THE ISSUANCE APPROVAL COMMITTEE OF THE CSRC ON APPLICATION FOR NON-PUBLIC ISSUANCE OF A SHARES

Reference is made to (i) the announcement dated 12 June 2020 on the proposed Non-public Issuance of A Shares; (ii) the announcement dated 15 July 2020 on the proposed amendments to the proposal for the Non-public Issuance of A Shares; (iii) the circular (**Circular**) dated 17 July 2020 on the proposed Non-public Issuance of A Shares and notice dated 17 July 2020 of the 2020 First EGM and the 2020 Second H Share Class Meeting; and (iv) the announcement dated 10 August 2020 on the proposed results of the 2020 First EGM and the 2020 Second H Share Class Meeting. Unless the context otherwise requires, capitalised terms used herein shall have the same meanings as those defined in the Circular.

On 12 October 2020, the Issuance Approval Committee of the CSRC conducted a review of the Company's application for Non-public Issuance of A Shares. Pursuant to the results of the review, the Company's application for Non-public Issuance of A Shares was approved.

As at the date hereof, the Company has not received the approval documents in writing from the CSRC. The Company will make further announcement in a timely manner based on the progress of the approval of the event by the CSRC. Investors are hereby reminded of the investment risks.

As the Non-public Issuance of A Shares is subject to certain conditions precedent, it may or may not proceed. Shareholders and potential investors are advised to exercise caution when dealing in the securities of the Company. Further announcement(s) regarding the detailed terms of the Issuance will be made by the Company as and when applicable. This announcement is published for information purposes only and does not constitute an invitation or an offer to acquire, purchase or subscribe for the securities of the Company.

By order of the Board of
Flat Glass Group Co., Ltd.
Ruan Hongliang
Chairman

Jiaxing, Zhejiang Province, the PRC
12 October 2020

As at the date of this announcement, the executive Directors are Mr. Ruan Hong iang, Ms. Jiang Jinhua, Mr. Wei Ye hong and Mr. Shen Qifu, and the independent non-executive Directors are Mr. Cui Xiao hong, Ms. Hua Fu an and Mr. Ng Ki Hung.